AGRI MARKET REPORT

ARGENTINA

March 2025

INDEX

MARKET NEWS

Grain markets are awaiting the USDA's planting and quarterly stocks data for the US, scheduled for release on March 31, 2025. Additionally, there is the need for further clarity on President Trump's tariffs, set to take effect on April 2, 2025, and their impact on global trade dynamics. These factors are driving the US dollar higher, exerting downward pressure on commodity prices, and contributing to volatility and uncertainty.

According to the International Grains Council (IGC) GMR report as of March 20, 2025, global grain market projections for the 2024/25 cycle show minimal changes. However, the initial forecasts for total grain production in the 2025/26 season indicate a significant overall increase, led by corn, along with gains in wheat and barley. The production growth is offset by low beginning stocks, with total supply expected to rise by 1%. Despite increased consumption, ending stocks are projected to rise slightly due to stock accumulation by major exporters. While global trade is expected to recover, it will remain well below previous highs.

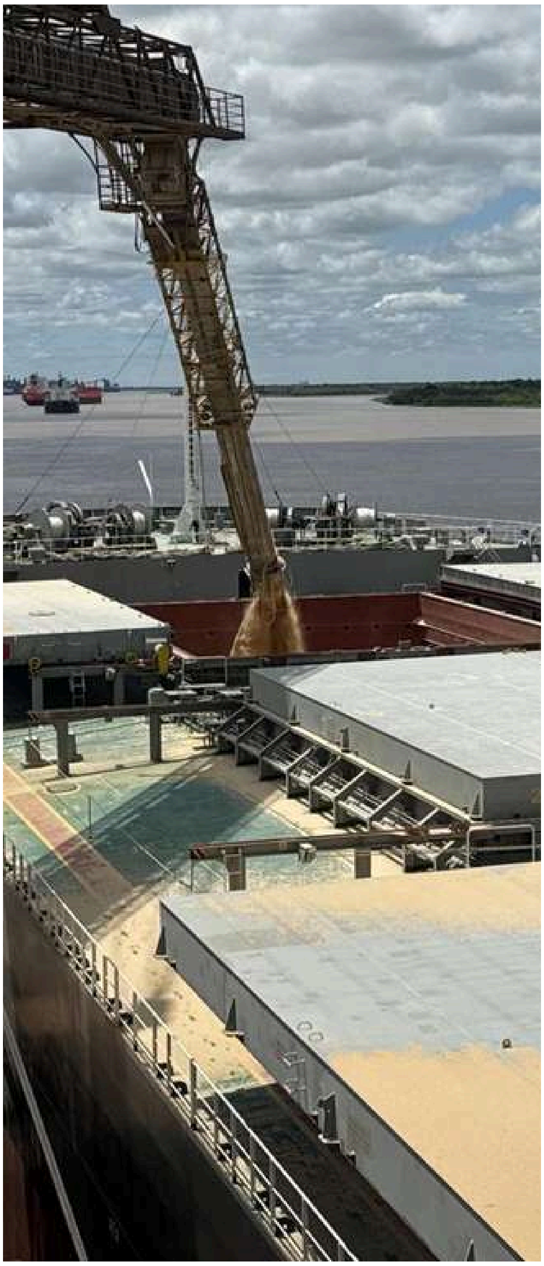
For soybeans, expectations for global supply and demand in the 2024/25 cycle remain largely unchanged, though trade is expected to reach a new record. Looking ahead to 2025/26, a record production is anticipated, along with probable increases in total use and inventories. Brazilian suppliers currently account for two-thirds of global soybean shipments, and trade is forecast to grow by 2%, setting a new record. Following abundant harvests in the US and Brazil, global soybean production for the 2024/25 season is projected to reach an all-time high, increasing by 22 MT year-over-year. With ample supply, both consumption and inventories are expected to hit new records, while global import demand is forecast to grow due to above-average shipments to Europe, Africa, and Asia. Due to marginal acreage gains and trend yields, production in 2025/26 could reach another peak, with expanding total utilization driven by stronger demand across the feed, food, and industrial sectors in various regions. A record trade volume is expected, with a 2% year-over- increase.

CONTROLUNION

MARKET NEWS

Regarding recent price trends, CBOT market alerts suggest that countries and farmers worldwide are struggling to find a reversal, as prices appear to have settled at levels that reflect weak or slow-growing demand.

During the last fortnight (March 14-28), nearby May 2025 contracts on the Chicago Board of Trade showed strong increases for soybeans and soybean meal, with marginal gains for soybean oil. Specifically, soybean grains declined by USD 8 to USD 376/MT, while soybean meal fell by USD 6 to USD 324/MT. Soybean oil rose by USD 91 to USD 996/MT. Corn gained USD 3 to USD 178/MT, Chicago wheat declined by USD 6 to USD 194/MT, and Kansas gained fell by USD 8 to USD 203/MT. In turn, vegetable oils average index increased USD 47 to USD 1193/MT.



PRODUCTION ESTIMATES

CROP	CROP YEAR	SOWN AREA	YIELD	PRODUCTION
SORGHUM	2024 / 2025	1.000.000	-	3.000.000
	2023 / 2024	950.000	36.00	3.000.000
BARLEY	2024 / 2025	1.300.000	39.00	5.000.000
	2023 / 2024	1.250.000	42.80	5.000.000
SOYBEAN	2024 / 2025	18.400.000	-	48.600.000
	2023 / 2024	17.300.000	29.70	50.200.000
SUN FLOWER	2024 / 2025	2.000.000	-	4.500.000
	2023 / 2024	1.850.000	20.20	3.600.000
WHEAT	2024 / 2025	6.300.000	30.40	18.600.000
	2023 / 2024	5.900.000	28.40	15.100.000
MAIZE	2024 / 2025	7.100.000	-	49.000.000
	2023 / 2024	7.900.000	65.00	49.500.000

Source: La Bolsa de Cereales.

CONTROLUNION

CROPS INFORMATION

Sunflower

Sunflower harvesting is advancing well, with 75.6% of the planted area already completed. The national average yield is 2.38 tons per hectare, with particularly strong performances in areas such as southern Córdoba, the Southern Core Region, and San Luis, where yields have exceeded historical averages. In the southern part of the agricultural zone, yields are also outperforming recent-year averages by 5 to 17%. These positive results support an upward revision of the national production estimate, now set at 4.5 million tons, signaling a highly successful season for the crop.

Maize

Corn harvesting is also progressing slowly due to recent rainfall. So far, 20.3% of the total area has been harvested, with an average yield of 8.37 tons per hectare. Late-planted and second-crop corn make up the bulk of the remaining area, and 90% of these fields are reported in normal to excellent condition, mainly in advanced grain-filling stages. However, there is concern over the possible occurrence of frost in central and southern Buenos Aires and La Pampa, which could impact the end of the cycle in those regions. The national production estimate for the 2024/25 season remains at 49 million tons, slightly below the previous cycle.

CONTROLUNION

CROPS INFORMATION

Soybean

As of early April, the harvest of first-crop soybeans remains significantly delayed due to excessive soil moisture, which prevents machinery from entering the fields—even in plots that have already reached physiological maturity. This delay raises uncertainty about the final yields. For second-crop soybeans, moisture conditions have been mostly favorable: 78% of the surveyed area is reported in normal to excellent condition, with 64% of the fields currently in the grain-filling stage. The national production forecast holds steady at 48.6 million tons, reflecting positive yield expectations despite ongoing logistical challenges.

CONTROLUNION

QUALITY STATISTICS

Argentine Maize

Analysis	Average
Test Weight	74.30 kg/hl
Damaged Grain	2.12 %
Broken Kernels	0.92 %
Moisture	13.8 %
Grade	2

Argentine Wheat

Analysis	Average
Test weight	78.26 %
Foreign matter	0.36 %
Total damaged kernels	0.39 %
Broken and/or shrunken kernels	0.38 %
Grade	2
Protein (Dry Basis)	13.20 %
Falling Number	421 s
Wet Gluten	26.7 %

CONTROLUNION

QUALITY STATISTICS

By-Products

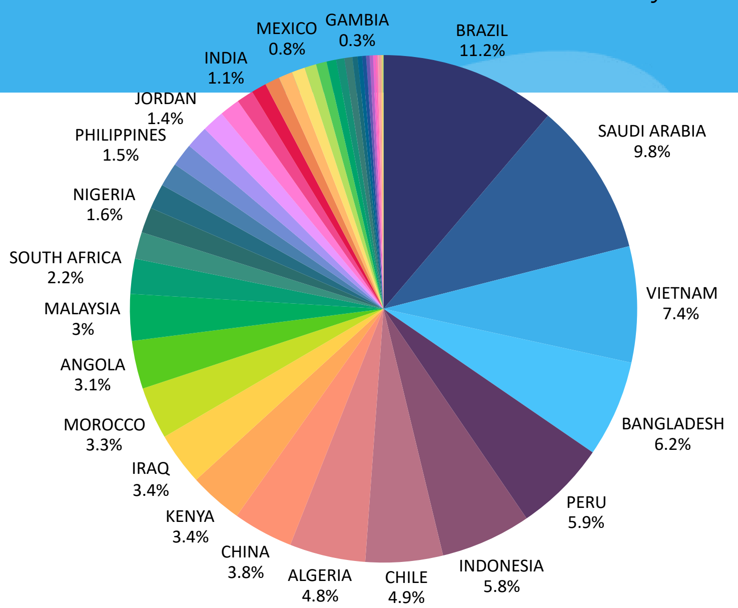
Analysis	SBM H	SFP H	SBHP
Protein	46.22 %	35.18 %	9.57 %
Oil	1.5 %	1.7 %	1.6 %
Fibre	3.6 %	16.8 %	35.6 %
Moisture	11.2 %	10.1 %	11.8 %

Oils

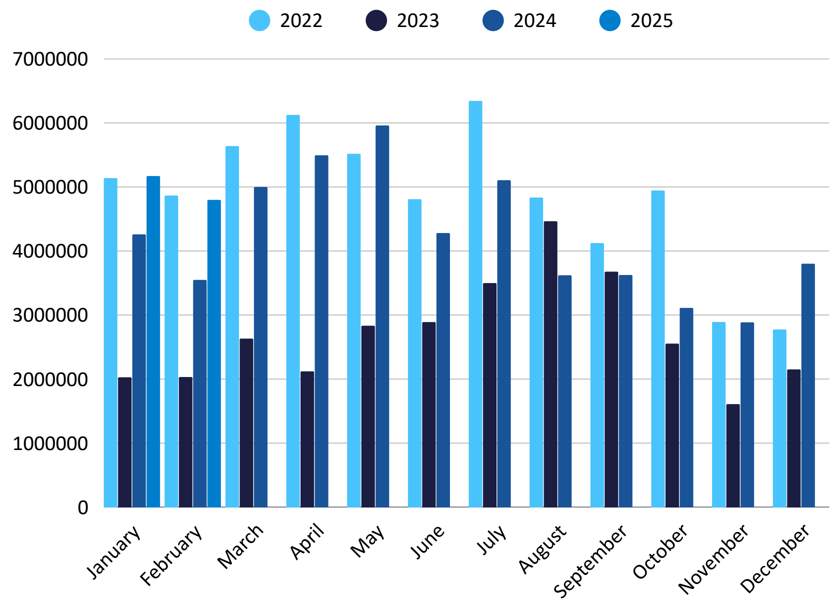
Analysis	SBO	SFO
FFA	0.97 %	1.0 %
Lecithin	0.0177 %	-
Impurities	0.02 %	0.02 %
Moisture	0.09 %	0.09 %

EXPORTS GRAINS

* February 2025



DESTINATION	TOTAL
BRAZIL	538,829
SAUDI ARABIA	470,083
VIETNAM	354,269
BANGLADESH	295,775
PERU	282,727
INDONESIA	276,500
CHILE	236,417
ALGERIA	232,243
CHINA	183,700
KENYA	163,778
IRAQ	161,009
MOROCCO	159,560
ANGOLA	147,060
MALAYSIA	142,190
SOUTH AFRICA	107,020
KUWAIT	82,075
NIGERIA	78,019
SENEGAL	76,965
PHILIPPINES	73,000
OMAN	70,693
JORDAN	69,300
EGYPT	68,480
GHANA	61,740
INDIA	51,400
COLOMBIA	46,000



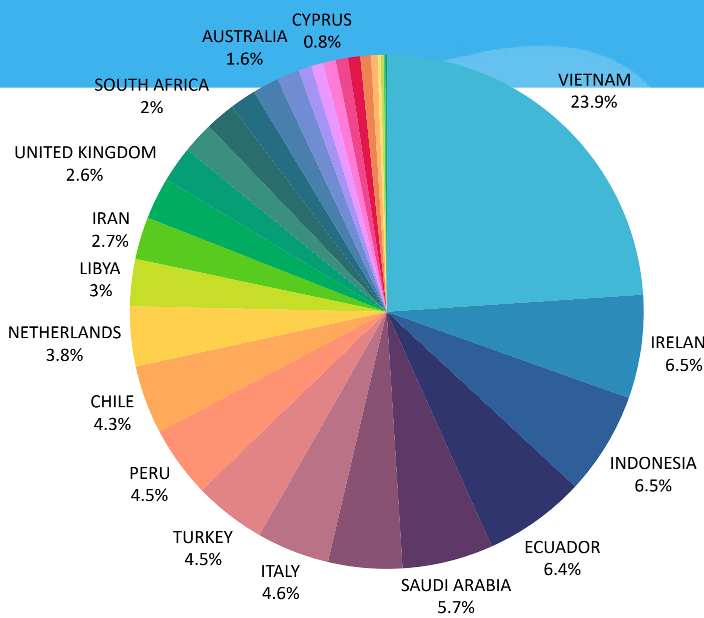
Year	January	February	March	April	May	June	July	August	September	October	November	December	Total
2022	5,138,857	4,866,409	5,639,128	6,125,782	5,518,173	4,809,674	6,344,427	4,834,698	4,124,317	4,945,311	2,892,369	2,775,059	58,014,204
2023	2,028,241	2,032,203	2,632,275	2,120,830	2,833,166	2,890,212	3,499,422	4,465,176	3,677,487	2,553,852	1,609,118	2,151,264	32,493,246
2024	4,260,048	3,548,762	4,999,551	5,495,150	5,960,791	4,280,653	5,106,015	3,621,401	3,625,604	3,111,677	2,886,323	3,801,502	50,700,830
2025	5,170,893	4,798,668											9,969,561

Source: Ministry of Economy

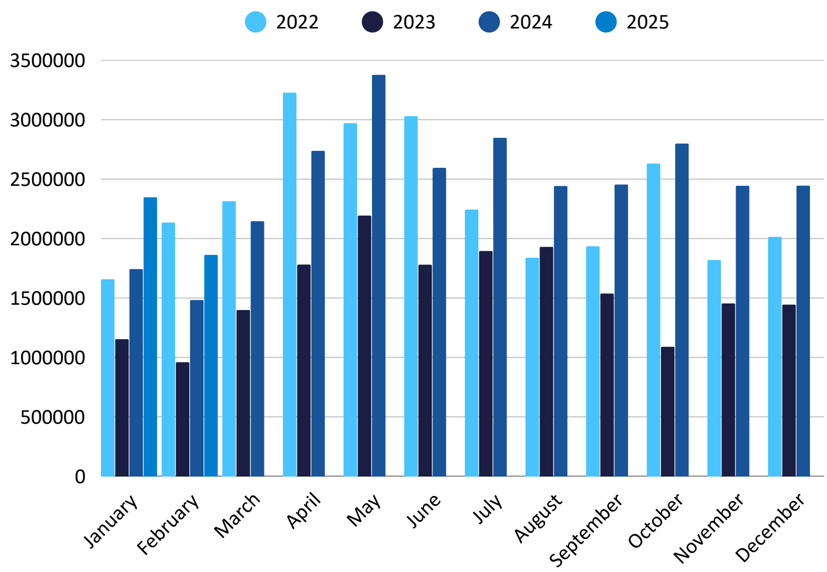
CONTROLUNION

EXPORTS BY-PRODUCTS

* February 2025



DESTINATION	TOTAL
VIETNAM	445,872
IRELAND	121,125
INDONESIA	120,254
ECUADOR	119,075
SAUDI ARABIA	106,577
MALAYSIA	86,780
ITALY	85,220
TURKEY	84,686
PERU	83,310
CHILE	80,335
NETHERLANDS	70,177
LIBYA	55,250
IRAN	49,500
UNITED KINGDOM	49,105
MOROCCO	41,834
SOUTH AFRICA	36,800
GHANA	34,990
SENEGAL	30,690
AUSTRALIA	30,630
PORTUGAL	26,350
LATVIA	15,455
ALGERIA	14,630
CYPRUS	14,554
GREECE	14,554
BRAZIL	13,920



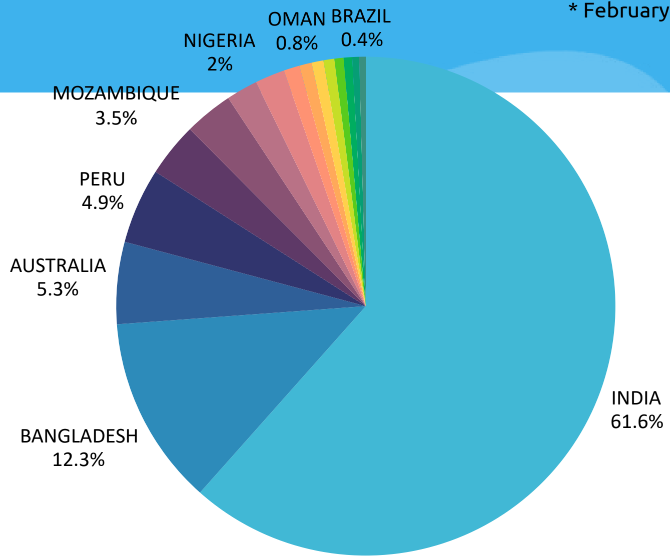
Year	January	February	March	April	May	June	July	August	September	October	November	December	Total
2022	1,657,355	2,134,512	2,314,012	3,227,876	2,970,726	3,029,546	2,243,995	1,838,687	1,934,574	2,631,287	1,819,305	2,014,185	27,816,060
2023	1,153,299	959,243	1,398,503	1,781,134	2,193,091	1,780,080	1,895,201	1,929,683	1,537,326	1,089,288	1,453,866	1,443,903	18,614,617
2024	1,743,007	1,482,722	2,145,986	2,737,887	3,377,318	2,594,990	2,847,270	2,442,057	2,454,364	2,798,943	2,443,791	2,444,986	29,513,299
2025	2,347,268	1,862,533											4,239,091

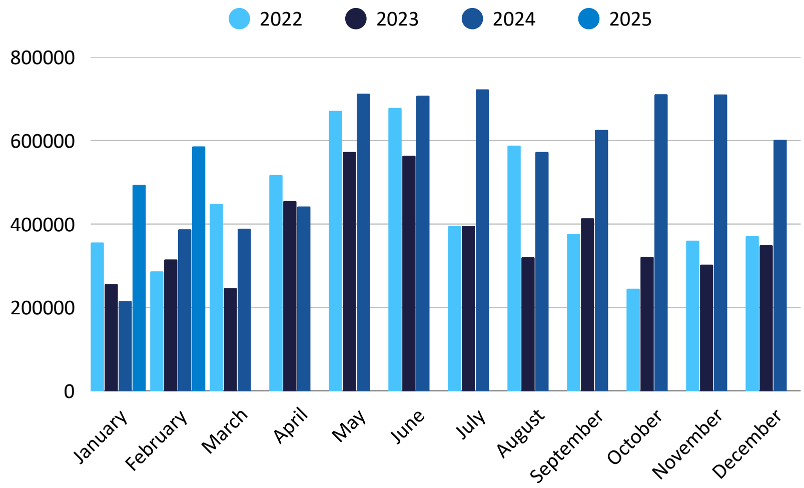
Source: Ministry of Economy

EXPORTS OILS

DESTINATION	TOTAL
INDIA	360,815
BANGLADESH	71,940
AUSTRALIA	31,145
PERU	28,700
MOZAMBIQUE	20,500
PAKISTAN	18,500
NIGERIA	12,000
ECUADOR	11,300
SOUTH AFRICA	6,000
OMAN	4,725
SPAIN	4,500
MEXICO	4,150
COLOMBIA	3,450
UNITED STATES	3,250
NETHERLANDS	2,600
BRAZIL	2,500

* February 2025





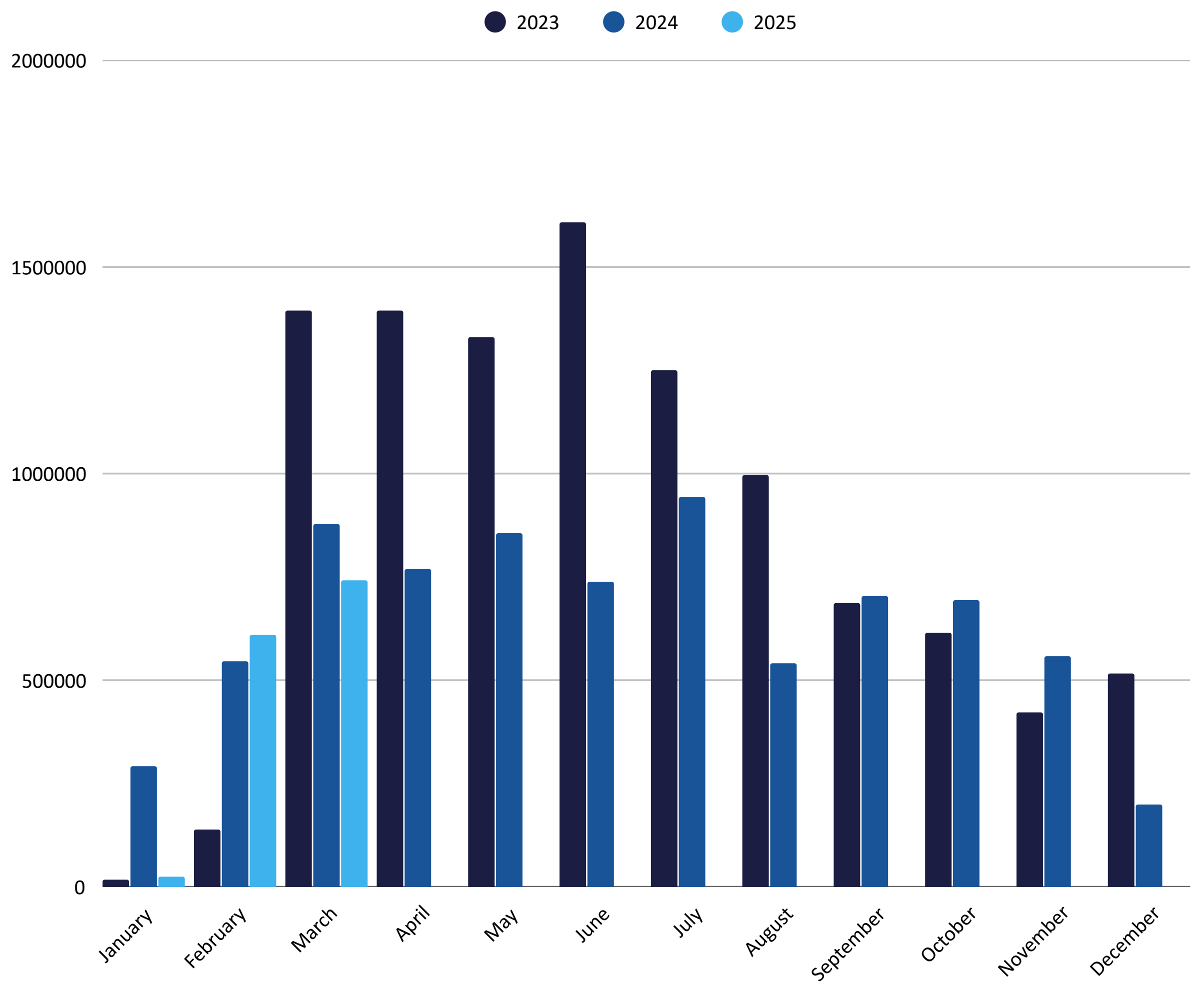
Year	January	February	March	April	May	June	July	August	September	October	November	December	Total
2022	355,869	286,655	448,588	517,657	671,297	678,308	394,743	587,950	376,400	245,136	360,254	371,185	5,294,042
2023	256,223	315,222	246,713	455,204	572,766	563,831	395,786	320,652	413,791	321,302	302,773	349,223	4,513,486
2024	215,478	387,420	388,910	442,090	712,511	707,726	722,747	572,903	625,544	711,081	710,544	601,975	7,218,857
2025	494,079	586,075											1,080,154

Source: Ministry of Economy

CONTROLUNION

SOYBEAN IMPORTS

	Ene	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2023	17,368	138,708	1,394,341	1,394,341	1,330,006	1,607,844	1,249,986	996,242	686,632	614,747	422,121	516,251	10,368,587
2024	291,864	545,776	877,804	768,929	855,625	738,307	943,316	540,921	703,700	693,594	558,021	199,238	7,517,827
2025	24,556	609,642	741,632										1,453,909



Source: SENASA

CONTROLUNION

WAITING TIME

Port	Terminal	Waiting Time
DIAMANTE	PUERTO DIAMANTE S.A.	0
SANTA FE	SANTA FE	0
SAN LORENZO	USINAL.J. DE SAN MARTIN	0
SAN LORENZO	RENOVA (NORTH BERTH)	5
SAN LORENZO	RENOVA (SOUTH BERTH)	5
SAN LORENZO	DREYFUS TIMBUES	3
SAN LORENZO	COFCO INTL. NORTH BERTH (EX NOBLE)	1
SAN LORENZO	COFCO INTL. SOUTH BERTH (EX NOBLE)	3
SAN LORENZO	A.C.A. TIMBUES	2
SAN LORENZO	A.G.D. TIMBUES	2
SAN LORENZO	PROFERTIL TERMINAL	0
SAN LORENZO	ALIANZA G2	0
SAN LORENZO	TRANSHIPPING ROADS	0
SAN LORENZO	MINERA ALUMBRERA	1
SAN LORENZO	TERMINAL 6 (N) NORTH BERTH	3
SAN LORENZO	TERMINAL 6 (S) SOUTH BERTH	5
SAN LORENZO	ARAUCO ARGENTINA (EX ALTO PARANA)	0
SAN LORENZO	QUEBRACHO	4
SAN LORENZO	T.F.A. (TERMINAL DE FERTILIZANTES ARGENTINOS) EX MOSAIC	0
SAN LORENZO	COFCO INTL PGSM NORTH BERTH (EX NIDERA FERTILIZANTES)	1
SAN LORENZO	COFCO INTL PGSM SOUTH BERTH (EX NIDERA)	4
SAN LORENZO	EL TRANSITO (ADM AGRO)	1
SAN LORENZO	PAMPA	1
SAN LORENZO	DEMPA	0
SAN LORENZO	CHACABUCO	0
SAN LORENZO	YPF FLUVIAL SAN LORENZO	0
SAN LORENZO	A.C.A.	0
SAN LORENZO	NOURYON (EX AKZO NOBEL)	0
SAN LORENZO	VICENTIN	1
SAN LORENZO	SAN BENITO	8
ROSARIO	TERMINAL PUERTO ROSARIO (OPEN BERTH)	1
ROSARIO	UNIT VI	0
ROSARIO	UNIT VII	1

CONTROLUNION

WAITING TIME

Port	Terminal	Waiting Time
ROSARIO	CARGILL VILLA GOBERNADOR GALVEZ	3
ROSARIO	CARGILL PUNTA ALVEAR	4
ROSARIO	DREYFUS DRY CARGO TERMINAL	4
ROSARIO	DREYFUS VEGOIL TERMINAL	1
ROSARIO	ADM AGRO ARROYO SECO	4
VILLA CONSTITUCION	SERVICIOS PORTUARIOS (UNIT 2)	0
VILLA CONSTITUCION	COASTAL BERTH	0
VILLA CONSTITUCION	ACINDAR S.A. (COMMERCIAL)	0
VILLA CONSTITUCION	ACINDAR S.A. (IRON ORE)	0
SAN NICOLAS	NEW PORT	2
SAN NICOLAS	ELEVATOR PIER S.A.	0
SAN NICOLAS	CENTRAL TERMICA	0
SAN NICOLAS	TERNIUM (EX-SIDERAR COMMERCIAL PIER)	2
SAN NICOLAS	TERNIUM (EX-SIDERAR COAL PIER)	2
SAN NICOLAS	TERNIUM (EX SIDERAR S.A.I.C. IRON ORE PIER)	0
RAMALLO	BUNGE FERTILIZERS	2
RAMALLO	BUNGE TERMINAL	2
RAMALLO	GLENCORE XSTORAGE TERMINAL	0
SAN PEDRO	ELEVATOR PIER	0
SAN PEDRO	PIERHEAD ELEVATOR	0
IBICUY	TRANSHIPMENT AREA	0
LIMA	DELTA DOCK	0
DEL GUAZU	TERMINAL DEL GUAZU	2
DEL GUAZU	RIO PARANA GUAZU	0
ZARATE	ZARATE PORT	0
ZARATE	VITCO	0
ZARATE	TZ	0
ZARATE	ATZ	0
ZARATE	TERMINAL LAS PALMAS	0
CAMPANA	TENARIS-SIDERCA	2
CAMPANA	EUROAMERICA	0
CAMPANA	DEPSA	0
CAMPANA	PANAMERICAN ENERGY (EX AXION ENERGY)	0

WAITING TIME

Port	Terminal	Waiting Time
CAMPANA	MARIPASA	0
CAMPANA	TCC (EX POBATER - EX RHASA)	0
CAMPANA	CARBOCLOR	0
CAMPANA	ODFJELL TAGSA	0
CAMPANA	TAJIBER	0
CAMPANA	PETROMINING	0
ESCOBAR		0
BUENOS AIRES	TERBASA	0
BUENOS AIRES	DOCK SUD	0
MAR DEL PLATA		0
NECOCHEA	BERTH 1 OPEN QUAY	0
NECOCHEA	BERTH 3 ELEVATOR A.C.A.	9
NECOCHEA	TQSA 4/5	4
NECOCHEA	TQSA 6	1
NECOCHEA	BERTH 10	0
NECOCHEA	BERTH 12	0
BAHIA BLANCA	TERMINAL BAHIA BLANCA	2
BAHIA BLANCA	ADM AGRO	2
BAHIA BLANCA	CARGILL TERMINAL	5
BAHIA BLANCA	DREYFUS TERMINAL	3
BAHIA BLANCA	VITERRA TERMINAL (EX OMHSA)	2
BAHIA BLANCA	GALVAN PIER 5	0
BAHIA BLANCA	PROFERTIL TERMINAL	0
BAHIA BLANCA	PUNTA CIGUENA	0

Source: NABSA S.A.

DRAFT SITUATION AND FORECAST

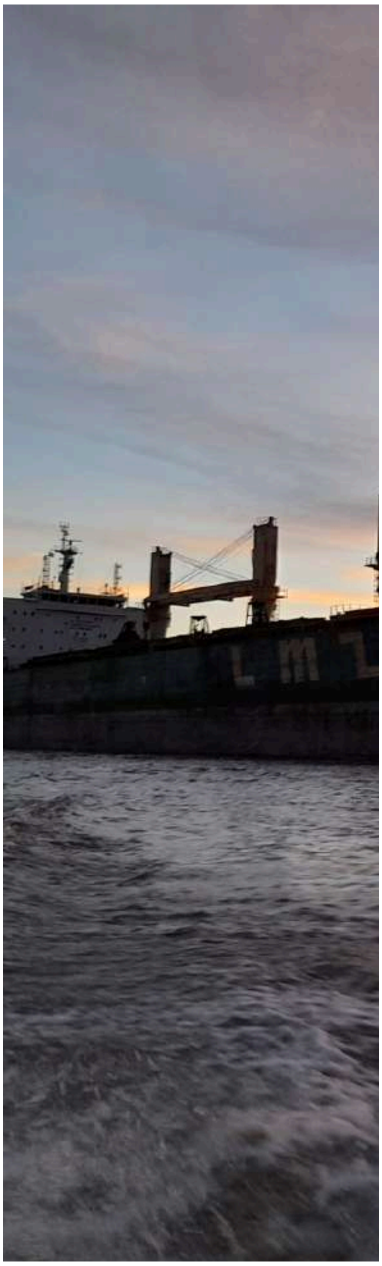
Paraná River Basin

Upper Stretch (from Iguazú to Corrientes):

The Iguazú River flow continues to decrease, with readings around 1,100 m³/s. The inflow into the Yacyretá reservoir remains low at approximately 8,400 m³/s. No significant rainfall is expected in the short term. Water levels in Corrientes and Barranqueras remain at mid-range with no notable variations forecasted.

Middle and Lower Stretch (Corrientes to Rosario and Buenos Aires):

Levels in Santa Fe and Rosario remain stable within normal ranges. Paraná shows a level of 2.36 m and Rosario 2.30 m, with no major changes anticipated.



Paraguay River

The river maintains a stable condition throughout its basin. In the Argentine section (Formosa), levels remain low and no significant rain is expected, so no short-term increases are anticipated.

Uruguay River

Upper Stretch (Santo Tomé - Paso de los Libres):

Minor fluctuations are observed due to reservoir operations. Levels remain within average ranges, with no significant rainfall expected in the near term.

Lower Stretch (Concordia - Fray Bentos):

Discharge from the Salto Grande dam remains steady and regulated. Water levels in Concordia and Concepción del Uruguay remain unchanged.

Final Considerations

Overall, river levels remain within mid-range values with a general trend toward stability. No extreme hydrological events are forecast in the coming days. Monitoring continues especially in low-level or reservoir-influenced areas

DRAFT LEVELS

Port And Terminals		Max Permissible Draft			Suggested Arrival / Sailing Draft		
Port	Terminal - Berth	Feet		Meters	Feet		Meters
CONCEPCION DEL URUGUAY		25'05''	FW	7.75	FW	25'05''	7.75
SANTA FE		15'06''	FW	4.73	FW	15'06''	4.73
DIAMANTE		14'03''	FW	4.36	FW	14'03''	4.36
FORECAST FOR NEXT WEEK:	5 CM LESS FOR NEXT WEEK AS PER 'SUBSECRETARIA DE VIAS NAVEGABLES' INFO.						
	53 CM LESS FOR NEXT TWO WEEKS AS PER 'NATIONAL WATER INSTITUTE' INFO.						
SAN LORENZO	RENOVA	32'09''	FW	9.98	FW	32'09''	9.98
	LDC TIMBUES	32'09''	FW	9.98	FW	32'09''	9.98
	COFCO INTL NORTH BERTH	32'09''	FW	9.98	FW	32'09''	9.98
	COFCO INTL SOUTH BERTH	32'09''	FW	9.98	FW	32'09''	9.98
	A.G.D. TIMBUES	32'09''	FW	9.98	FW	32'09''	9.98
	ACA TIMBUES	32'09''	FW	9.98	FW	32'09''	9.98
	MINERA ALUMBRERA	32'09''	FW	9.98	FW	32'09''	9.98
	TERMINAL 6 (NORTH/SOUTH)	32'09''	FW	9.98	FW	32'09''	9.98
	ARAUCO ARGENTIN	32'09''	FW	9.98	FW	32'09''	9.98
	QUEBRACHO	32'09''	FW	9.98	FW	32'09''	9.98
	ACA	32'09''	FW	9.98	FW	32'09''	9.98
	T.F.A. (EX MOSAIC)	28'08''	FW	8.76	FW	28'08''	8.76
	PAMPA ENERGIA BERTHING	11'00''	FW	3.36	FW	11'00''	3.36
	COFCO INTL PGSM NORTH	32'08''	FW	9.96	FW	32'08''	9.96
	COFCO INTL PGSM SOUTH	32'09''	FW	9.98	FW	32'09''	9.98
	TRANSITO (ADM AGRO)	32'09''	FW	9.98	FW	32'09''	9.98
	PAMPA	32'09''	FW	9.98	FW	32'09''	9.98
	DEMPA	32'09''	FW	9.98	FW	32'09''	9.98
	ACA	32'09''	FW	9.98	FW	32'09''	9.98
	AKZO NOBEL	32'09''	FW	9.98	FW	32'09''	9.98
	VICENTIN	32'09''	FW	9.98	FW	32'09''	9.98
	SAN BENITO	32'09''	FW	9.98	FW	32'09''	9.98
ROSARIO (* *)	UNIT VI / VII	33'04''	FW	10.17	FW	33'04''	10.17
	TERMINAL PUERTO ROSARIO	33'04''	FW	10.17	FW	33'04''	10.17
	VILLA GOBERNADOR GALVEZ	33'04''	FW	10.17	FW	33'04''	10.17
	PUNTA ALVEAR	33'04''	FW	10.17	FW	33'04''	10.17

CONTROLUNION

DRAFT LEVELS

Port And Terminals		Max Permissible Draft		Suggested Arrival / Sailing Draft			
ROSARIO	DREYFUS DRY CARGO TERMINAL	33'04"	FW	10.17	FW	33'04"	10.17
	DREYFUS VEGOIL	33'04"	FW	10.17	FW	33'04"	10.17
	ADM AGRO ARROYO SECO	33'04"	FW	10.17	FW	33'04"	10.17
VILLA CONSTITUCION	SERV PORT - ELEVATOR BERTH	27'10"	FW	8.49	FW	27'10"	8.49
	ACINDAR COMERCIAL(ACEVEDO)	33'04"	FW	10.17	FW	33'04"	10.17
	ACINDAR COMERCIAL (ACEVEDO) DISCH	25'02"	FW	7.69	FW	25'02"	7.69
	ACINDAR MINERAL (RAW MATERIALS)	33'04"	FW	10.17	FW	33'04"	10.17
SAN NICOLAS	NEW PORT	34'02"	FW	10.42	FW	34'02"	10.42
SAN NICOLAS	ELEVATOR BERTH	34'02"	FW	10.42	FW	34'02"	10.42
SAN NICOLAS	CENTRAL TERMICA - DISCHARGE	34'02"	FW	10.42	FW	34'02"	10.42
SAN NICOLAS	CENTRAL TERMICA - LOADING	34'02"	FW	10.42	FW	34'02"	10.42
SAN NICOLAS	TERNIUM (EX SIDERAR)- DISCHARGE	34'02"	FW	10.42	FW	34'02"	10.42
SAN NICOLAS	TERNIUM (EX SIDERAR) - LOADING	34'02"	FW	10.42	FW	34'02"	10.42
RAMALLO	BUNGE	34'03"	FW	10.45	FW	34'03"	10.45
RAMALLO	BUNGE FERTILIZERS	34'03"	FW	10.45	FW	34'03"	10.45
RAMALLO	XSTORAGE	34'03"	FW	10.45	FW	34'03"	10.45
SAN PEDRO		34'04"	FW	10.47	FW	34'04"	10.47
IBICUY		34'05"	FW	10.50	FW	34'05"	10.50
GUAZU	TERMINAL DEL GUAZU	34'05"	FW	10.50	FW	34'05"	10.50
LIMA	DELTA DOCK	34'05"	FW	10.50	FW	34'05"	10.49
LAS PALMAS	LAS PALMAS	34'05"	FW	10.50	FW	34'05"	10.49
Suggested Sailing Draft 10,49 M Fw, To Be Adjusted On The Spot, In Accordance With Expected Tide Height/Level When Vsl Is Under Loading And Nearing Loading Completion.							
CAMPANA	SIDERCA	32'00"	FW	9.75	FW	32'00"	9.75
	DEPSA	28'09"	FW	8.70	FW	28'09"	8.70
	AXION ENERGY (EX EXXON)	34'00"	FW	10.36	FW	34'00"	10.36
	MARIPASA	32'00"	FW	9.75	FW	32'00"	9.75
	CARBOCLOR (EX SOL PETROLEO)	32'00"	FW	9.75	FW	32'00"	9.75
	POBATER (EX RHASA)	32'00"	FW	9.75	FW	32'00"	9.75
	ODFJELL TAGSA	32'00"	FW	9.75	FW	32'00"	9.75
	PETROMINING	34'00"	FW	10.36	FW	34'00"	10.36

CONTROLUNION

DRAFT LEVELS

Port And Terminals		Max Permissible Draft		Suggested Arrival / Sailing Draft			
BUENOS AIRES	FLAMMABLE BASIN	23'11"	FW	7.30	FW	23'11"	7.30
	PROPANERO BASSIN SE	28'10"	FW	8.80	FW	28'10"	8.80
	PROPANERO BASSIN NW	30'02"	FW	9.20	FW	30'02"	9.20
	SOUTH DOCK PIER 7 (*)	24'11"	FW	7.60	FW	24'11"	7.60
	RAIZEN (EX SHELL) - PIER A (PRIMA)	28'06"	FW	8.70	FW	28'06"	8.70
	RAIZEN (EX SHELL) - SHELL/RAIZEN PIER A	27'10"	FW	8.50	FW	27'10"	8.50
	RAIZEN (EX SHELL) - PIER B	31'02"	FW	9.50	FW	31'02"	9.50
LA PLATA	COPETRO (**)	30'00"	FW	9.14	FW	30'00"	9.14
	PIER 9	30'00"	FW	9.15	FW	30'00"	9.15
	YPF (*)	26'00"	FW	7.92	FW	26'00"	7.92
NECOCHEA	Pier 1 (SITIO 0 - QUEQUEN) (*)	44'03"	BW	13.50	BW	44'03"	13.50
	Pier 3 (ACA TERMINAL) (*)	44'03"	BW	13.50	BW	44'03"	13.50
	Pier 4 / 5 TQQ (*)	44'03"	BW	13.50	BW	44'03"	13.50
	Pier 6 TQQ	41'99"	BW	12.80	BW	41'99"	12.80
	Pier 9 / 10 (OPEN BERTH)	40'68"	BW	12.40	BW	40'68"	12.40
	Pier 12 (TERMINAL)	41'01"	BW	12.50	BW	41'01"	12.50
BAHIA BLANCA	ADM AGRO (**)	45'00"	SW	13.72	SW	45'00"	13.72
	CARGILL TERMINAL	45'00"	SW	13.72	SW	45'00"	13.72
	Pier Nº 5/6 (**) TBB	33'00"	SW	10.06	SW	33'00"	10.06
	Pier Nº 7/8 (**) TBB	34'10"	SW	10.36	SW	34'05"	10.36
	Pier Nº 9 (**) TBB	45'00"	SW	13.72	SW	45'00"	13.72
	PROFERTIL	45'00"	SW	13.72	SW	45'00"	13.72
	LDC TERMINAL	45'00"	SW	13.72	SW	45'00"	13.72
	VITERRA (EX OMHSA) (GALVAN) TERMINAL PIER 2 / 3 (*)	42'00"	SW	12.80	SW	42'00"	12.80
	GALVAN PIER 5 (*)	34'10"	SW	10.36	SW	34'05"	10.36
MONTEVIDEO (R.O.URUGUAY)	PIER 6/7 OPEN BERTH	34'00"	BW	10.37	BW	34'02"	10.40
MONTEVIDEO (R.O.URUGUAY)	TERMINAL GRANELERA MTVD OBRINEL (TGM)UPM TERMINAL	39'04"	BW	12.00	BW	39'04"	12.00

Source: NABSA S.A.

CLIMATE PERSPECTIVE

After a mostly stable weekend with virtually no rainfall across the country, a low-pressure center began developing late Sunday over the northern Litoral region, gradually moving southeast during the early hours of the morning.

This system brought varying intensities of rainfall, with the highest amounts (25–30 mm) recorded in northeastern Santa Fe and north-central Entre Ríos. Weaker precipitation extended across most of Santa Fe, southern Entre Ríos, and marginally as drizzle into northern Buenos Aires. Some light drizzle also reached areas of the NOA (northwest Argentina).

The wind shifted to the east-northeast on Sunday, leading to a quick moderation of the previously low temperatures. The resulting increase in low-level humidity was swiftly exploited by the developing cyclonic system.

Satellite imagery shows cloud cover associated with this low-pressure center moving from northern Santa Fe toward the Río de la Plata estuary. The most active cloud bands are now over Uruguay, where rainfall is weakening across most of the Litoral region.

Low-level cloudiness extends as far south as the Buenos Aires coast, with more developed cloud corridors over the southern shoreline. For the remainder of the day, the disturbance responsible for recent rains is expected to move further eastward, leaving a still unstable morning in the eastern Pampas region but with a low likelihood of further rainfall.

Any additional precipitation would likely be light in terms of volume. Mild and humid air will continue to circulate, with cool early mornings but without a return to the significantly colder temperatures observed on Friday and Saturday.

These colder conditions are not expected to return in the short term. Given the persistent humidity, there's potential for condensation-related phenomena during early mornings, including mist and fog.

A cold front is expected to arrive by Friday, bringing drier and cooler air.

Source: AGROFY

OUR SERVICE

Proud to be the proof to your promise.
We are the trusted expert that will help you boost your business through sustainable solutions.

Control Union has been helping to build a better world for several decades. From our roots in agriculture, we have since grown to become a global trustworthy partner for testing, inspection and certification (TIC), providing a comprehensive range of quality services to clients in more than 80 countries.

Thanks to our global network of offices, and our 5.000+ people, we are uniquely equipped to support businesses anywhere in the world, providing on-the-ground support and insight to assist partners with local challenges on testing, inspections and certifications.

Established in 1986, Control Union Argentina S.A. has been a pioneering force in commodity inspection. With offices strategically positioned in Bahía Blanca, Necochea, and San Lorenzo, our close proximity to key ports ensures seamless integration with inspection operations. Our dedicated laboratory in Ricardone guarantees reliable and swift results, emphasizing our unwavering commitment to precision and client satisfaction.

To receive our monthly grain report, kindly request it by sending an email to: team.arg@controlunion.com

Visit our social media:
Linkedin: Control Union Latinoamérica
Instagram: @ControlUnionIberoAmerica